

NEWS RELEASES

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Service

Mergers &
Acquisitions

Sonaca Group Acquires LMI Aerospace

Husch Blackwell represented Sonaca Group as the company's Missouri M&A counsel in Sonaca's acquisition of LMI Aerospace, a publicly-traded, St. Louis-based aerospace company. Under the merger agreement LMI shareholders will receive \$14 per share in an all-cash transaction. The company will operate as LMI Aerospace – a Member of Sonaca Group, and its headquarters will remain in St. Louis. The deal is expected to close mid-2017, subject to LMI shareholder approval as well as certain regulatory approvals and other customary closing conditions.

Sonaca Group is a Belgium-based company active in the development, manufacturing and assembly of advanced structures for the civil and military aviation industry and aerospace markets and is also a provider of engineering services, large sheet metal elements, wing panels, composite structures and machined components.

Husch Blackwell served as co-counsel to Sonaca Group on the transaction with Arnold & Porter Kaye Scholer.

The Husch Blackwell team included Craig Adoor and Samantha Maerz-Boening.