

Cadley Schafer

PARALEGAL ASSISTANT

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OVERVIEW

Cadley is dedicated to helping clients with their private wealth and estate planning needs.

As a paralegal assistant, Cadley supports attorneys and paralegals in a variety of areas including estate planning, preparing gift and estate tax returns, and business formation and succession plans. She also assists with trust funding and trust administration, ensuring that assets are protected as part of a clients' estate planning.

Cadley holds a B.A. in history from Oklahoma State University where she honed her research and writing skills. She prides herself in her attention to detail and willingness to get the job done – no matter what it takes! Cadley works to provide excellent service to clients, colleagues, and outside counsel to ensure that clients can build a secure financial future for their families.

Industry

Financial Services & Capital Markets

Service

Private Wealth

Education

- B.A., Oklahoma State University
 - *cum laude*